

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Western District of Texas

Case number (if known): Chapter 11

☐ Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy****06/22**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Duro Legacy HVAC, Inc.

2. All other names debtor used in the last 8 years CenTex Air

Include any assumed names, trade names, and *doing business as names*

3. Debtor's federal Employer Identification Number (EIN) 8 3 - 3 5 5 4 5 2 6

4. Debtor's address

**Principal place of business**

**Mailing address, if different from principal place of business**

16333 S Great Oaks Drive Suite 101

Number Street

Number Street

Round Rock, TX 78681-3661

City State ZIP Code

P.O. Box

City State ZIP Code

Williamson

County

**Location of principal assets, if different from principal place of business**

Number Street

City State ZIP Code

5. Debtor's website (URL) www.centex-air.com

6. Type of debtor ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: \_\_\_\_\_

Debtor Duro Legacy HVAC, Inc.  
Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business****A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

**B. Check all that apply:**

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**

2 3 8 9**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first subbox. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box

**Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No

☐ Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**☒ No

☐ Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_  
Case number, if known \_\_\_\_\_  
MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor Duro Legacy HVAC, Inc.  
Name

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in this district?**

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard?  
\_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other \_\_\_\_\_**Where is the property?** \_\_\_\_\_

Number Street

City

State

ZIP Code

**Is the property insured?**☐ No

☐ Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds?**

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- ☒ 1-49 ☐ 50-99 ☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 25,001-50,000 ☐ 50,000-100,000
- ☐ 100-199 ☐ 200-999 ☐ 10,001-25,000 ☐ More than 100,000

**15. Estimated assets**

- ☐ \$0-\$50,000 ☐ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion
- ☐ \$50,001-\$100,000 ☐ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion
- ☒ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion
- ☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Debtor Duro Legacy HVAC, Inc.  
Name

Case number (if known) \_\_\_\_\_

**16. Estimated liabilities**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures****WARNING --**

Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/09/2023  
MM/ DD/ YYYY

**X**/s/ Victor Olowu

Signature of authorized representative of debtor

Victor Olowu

Printed name

Title President**18. Signature of attorney****X**/s/ Frank B Lyon

Signature of attorney for debtor

Date 08/09/2023  
MM/ DD/ YYYY

Frank B Lyon

Printed name

Frank B Lyon

Firm name

PO Box 50210

Number Street

Austin

City

TX

State

78763-0210

ZIP Code

Contact phone

frank@franklyon.com

Email address

12739800

Bar number

TX

State

## Fill in this information to identify the case:

Debtor name Duro Legacy HVAC, Inc.

United States Bankruptcy Court for the:

Western District of Texas

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property****12/15**

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1:** Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes. Fill in the information below.**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand**

\_\_\_\_\_

**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1 PNC BankChecking account5443(\$2,926.11)**Additional Page Total** - See continuation page for additional entries\$13,320.32**4. Other cash equivalents (Identify all)**

None

**5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$10,394.21**Part 2:** Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**☐ No. Go to Part 3.☒ Yes. Fill in the information below.**Current value of debtor's interest****7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1 JCA, LLC\$1,250.00



Debtor Duro Legacy HVAC, Inc.  
Name

Case number (if known) \_\_\_\_\_

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

None

**17. Total of Part 4**

Add lines 14 through 16 (including any additional sheets). Copy the total to line 83.

\$0.00**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**☒ No. Go to Part 6.☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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**19. Raw materials**

None

**20. Work in progress**

None

**21. Finished goods, including goods held for resale**

None

**22. Other inventory or supplies**

None

**23. Total of Part 5**

Add lines 19 through 22 (including any additional sheets). Copy the total to line 84.

\$0.00**24. Is any of the property listed in Part 5 perishable?**☒ No☐ Yes**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**☒ No☐ Yes**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**☒ No☐ Yes**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

Debtor **Duro Legacy HVAC, Inc.**  
Name

Case number (if known) \_\_\_\_\_

**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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**28. Crops — either planted or harvested**

None

**29. Farm animals** *Examples: Livestock, poultry, farm-raised fish*

None

**30. Farm machinery and equipment** (Other than titled motor vehicles)

None

**31. Farm and fishing supplies, chemicals, and feed**

None

**32. Other farming and fishing-related property not already listed in Part 6**

None

**33. Total of Part 6**

Add lines 28 through 32. Copy the total to line 85.

**\$0.00****34. Is the debtor a member of an agricultural cooperative?**

- ☒ No  
☐ Yes. Is any of the debtor's property stored at the cooperative?  
☐ No  
☐ Yes

**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No  
☐ Yes

**36. Is a depreciation schedule available for any of the property listed in Part 6?**

- ☒ No  
☐ Yes

**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 7:** Office furniture, fixtures, and equipment; and collectibles



Debtor **Duro Legacy HVAC, Inc.**  
Name

Case number (if known) \_\_\_\_\_

**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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**39. Office furniture**

39.1 Desks and chairs (Unknown) Estimate \$500.00

**40. Office fixtures**

None

**41. Office equipment, including all computer equipment and communication systems equipment and software**

41.1 3 Apple iPads 6th Generation (Unknown) Estimate \$450.00

Additional Page Total - See continuation page for additional entries

\$35,215.00**42. Collectibles** Examples: Antiques and figurines; paintings, prints or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

None

**43. Total of Part 7**

Add lines 39 through 42. Copy the total to line 86.

\$36,165.00**44. Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No
- ☐ Yes

**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

**47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

Debtor Duro Legacy HVAC, Inc.

Name

Case number (if known) \_\_\_\_\_

None

48. **Watercraft, trailers, motors, and related accessories** *Examples:*  
Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

None

49. **Aircraft and accessories**

None

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

None

51. **Total of Part 8**

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No☐ Yes**Part 9: Real Property**

54. **Does the debtor own or lease any real property?**

☒ No. Go to Part 10.☐ Yes. Fill in the information below.**General description**

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available

**Nature and extent of debtor's interest in property****Net book value of debtor's interest**

(Where available)

**Valuation method used for current value****Current value of debtor's interest**

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has interest**

None

56. **Total of Part 9**

Add the current value on lines 55.1 through 55.3 and entries from any addition sheets. Copy the total to line 88.

\$0.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☒ No☐ Yes

Debtor **Duro Legacy HVAC, Inc.**  
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Case number (if known) \_\_\_\_\_

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

☒ No☐ Yes**Part 10:** Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

☒ No. Go to Part 11.☐ Yes. Fill in the information below.**General description****Net book value of  
debtor's interest**  
(Where available)**Valuation method used  
for current value****Current value of debtor's  
interest**

60. Patents, copyrights, trademarks, and trade secrets

None

61. Internet domain names and websites

None

62. Licenses, franchises, and royalties

None

63. Customer lists, mailing lists, or other compilations

None

64. Other intangibles, or intellectual property

None

65. Goodwill

None

66. Total of Part 10

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers? (as defined in 11 U.S.C. §§ 101(41A) and 107)

☒ No☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☒ No☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☒ No☐ Yes

Debtor **Duro Legacy HVAC, Inc.**  
Name

Case number (if known) \_\_\_\_\_

**Part 11:** All other assets**70. Does the debtor own any other assets that have not yet been reported on this form?**

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

**Current value of debtor's interest****71. Notes receivable**

Description (include name of obligor)

None

**72. Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

None

**73. Interests in insurance policies or annuities**

**Liberty Mutual - Business Insurance - Worker's Comp -**

73.1 **Umbrella**

**\$0.00****Additional Page Total - See continuation page for additional entries****\$0.00****74. Causes of action against third parties (whether or not a lawsuit has been filed)**

None

**75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

None

**76. Trusts, equitable or future interests in property**

None

**77. Other property of any kind not already listed** Examples: Season tickets, country club membership

None

**78. Total of Part 11**

Add lines 71 through 77. Copy the total to line 90.

**\$0.00****79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor **Duro Legacy HVAC, Inc.**  
Name

Case number (if known) \_\_\_\_\_

**Part 12:** Summary

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$10,394.21</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$1,750.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$157,243.13</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; collectibles. <i>Copy line 43, Part 7.</i>	<u>\$36,165.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i>		→ <u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column.....	91a. <u>\$205,552.34</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92 .....		<u>\$205,552.34</u>

Debtor Duro Legacy HVAC, Inc.  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**Additional Page****All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts - Continued**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.2 <u>American Express</u>	<u>Checking account</u>	<u>5027</u>	<u>\$4.53</u>
3.3 <u>Frost</u>	<u>Checking account</u>	<u>9601</u>	<u>\$1,909.55</u>
3.4 <u>Frost</u>	<u>Checking account</u>	<u>9363</u>	<u>\$11,071.03</u>
3.5 <u>Frost</u>	<u>Checking account</u>	<u>9539</u>	<u>\$335.21</u>

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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**41. Office equipment - Continued**

41.2 <u>2 Apple iPads 7th Generation</u>	<u>(Unknown)</u>	<u>Estimate</u>	<u>\$500.00</u>
41.3 <u>3 Apple iPads 9th Generation</u>	<u>(Unknown)</u>	<u>Estimate</u>	<u>\$900.00</u>
41.4 <u>Dell Inspiron 3891 Desktop Computer</u>	<u>(Unknown)</u>	<u>Estimate</u>	<u>\$1,050.00</u>
41.5 <u>MIS Monitor 3CA9</u>	<u>(Unknown)</u>	<u>Estimate</u>	<u>\$200.00</u>
41.6 <u>HP Laptop</u>	<u>(Unknown)</u>	<u>Estimate</u>	<u>\$500.00</u>
41.7 <u>Dell Laptop</u>	<u>(Unknown)</u>	<u>Estimate</u>	<u>\$200.00</u>
41.8 <u>Lenovo Idea pad 5</u>	<u>(Unknown)</u>	<u>Estimate</u>	<u>\$300.00</u>
41.9 <u>HP Printer</u>	<u>(Unknown)</u>	<u>Estimate</u>	<u>\$150.00</u>
41.10 <u>3 Dwyer Pitot Tubes 18"</u>	<u>(Unknown)</u>	<u>Estimate</u>	<u>\$150.00</u>
41.11 <u>3 Dwyer Pitot Tubes 36"</u>	<u>(Unknown)</u>	<u>Estimate</u>	<u>\$150.00</u>
41.12 <u>2 Dwyer Pitot Tubes 48"</u>	<u>(Unknown)</u>	<u>Estimate</u>	<u>\$100.00</u>
41.13 <u>2 Dwyer Pitot Tubes 60"</u>	<u>(Unknown)</u>	<u>Estimate</u>	<u>\$100.00</u>
41.14 <u>2 Alnor Hydroic Meters MN650</u>	<u>(Unknown)</u>	<u>Estimate</u>	<u>\$3,000.00</u>
41.15 <u>2 Shortridge Hydroic Meters HDM-250</u>	<u>(Unknown)</u>	<u>Estimate</u>	<u>\$4,000.00</u>
41.16 <u>8 Fieldpiece Psychrometers SRH3</u>	<u>(Unknown)</u>	<u>Estimate</u>	<u>\$800.00</u>
41.17 <u>1 TSI Meter Airpro AP500</u>	<u>(Unknown)</u>	<u>Estimate</u>	<u>\$250.00</u>
41.18 <u>1 TSI Probe VTH-S</u>	<u>(Unknown)</u>	<u>Estimate</u>	<u>\$300.00</u>
41.19 <u>3 Alnor Multimeter EBT730</u>	<u>(Unknown)</u>	<u>Estimate</u>	<u>\$3,600.00</u>
41.20 <u>2 Evergreen Multimeter - Meter with Wrist Reporter</u>	<u>(Unknown)</u>	<u>Estimate</u>	<u>\$7,000.00</u>
41.21 <u>6 Shortridge Multimeter ADM-860</u>	<u>(Unknown)</u>	<u>Estimate</u>	<u>\$9,000.00</u>
41.22 <u>6 Cole-Parmer Tachometer 20250-26</u>	<u>(Unknown)</u>	<u>Estimate</u>	<u>\$450.00</u>
41.23 <u>6 Cole - Parmer Anemometers 2250-15-CP338380</u>	<u>(Unknown)</u>	<u>Estimate</u>	<u>\$1,050.00</u>
41.24 <u>2 Fieldpiece Clamp Meter SC260</u>	<u>(Unknown)</u>	<u>Estimate</u>	<u>\$110.00</u>
41.25 <u>6 Werner 6' Ladders</u>	<u>(Unknown)</u>	<u>Estimate</u>	<u>\$300.00</u>

Debtor Duro Legacy HVAC, Inc.  
Name

Case number (if known) \_\_\_\_\_

**Additional Page**

41.26	<u>5 Werner 8' Ladders</u>	<u>(Unknown)</u>	<u>Estimate</u>	<u>\$500.00</u>
41.27	<u>2 Werner 10' Ladders</u>	<u>(Unknown)</u>	<u>Estimate</u>	<u>\$350.00</u>
41.28	<u>1 Werner 12' Ladder</u>	<u>(Unknown)</u>	<u>Estimate</u>	<u>\$205.00</u>

Current value of debtor's  
interest**73. Interests in insurance policies or annuities - Continued**

73.2	<u>State Farm - Auto Insurance</u>	<u>\$0.00</u>
73.3	<u>Minnesota Life on Victor Olowu</u>	<u>\$0.00</u>
73.4	<u>Freedom Insurance - Employee Health Insurance</u>	<u>\$0.00</u>
73.5	<u>Freedom Insurance - Employee Health Insurance</u>	<u>\$0.00</u>
73.6	<u>Freedom Insurance - Employee Health Insurance</u>	<u>\$0.00</u>

Fill in this information to identify the case:

Debtor name

Duro Legacy HVAC, Inc.

United States Bankruptcy Court for the:

Western

District of

Texas

(State)

Case number (if known):

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property
12/15

Be as complete and accurate as possible.

1.
Do any creditors have claims secured by debtor's property?

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims		
2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.	Column A	Column B
	Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,513,553.00



Debtor Duro Legacy HVAC, Inc.  
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**Part 1:** Additional Page**Column A****Amount of claim**

Do not deduct the value of collateral.

**Column B****Value of collateral that supports this claim****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

<b>2.1 Creditor's name</b>	<b>Describe debtor's property that is subject to a lien</b>		
<u>Home Trust Bank</u>		<u>\$815,245.00</u>	<u>\$193,408.13</u>
<b>Creditor's mailing address</b>	<u>Accounts receivable under 90 days, Accounts</u>		
<u>c/o Jennifer Gates</u>	<u>receivable over 90 days, 2 Apple iPads 7th</u>		
<u>6310 Fairview Road</u>	<u>Generation, 3 Apple iPads 6th Generation, 3</u>		
<u>Charlotte, NC 28210</u>	<u>Apple iPads 9th Generation, Dell Inspiron 3891</u>		
<b>Creditor's email address, if known</b>	<u>Desktop Computer, MIS Monitor 3CA9, HP</u>		
	<u>Laptop, Dell Laptop, Lenovo Idea pad 5, HP</u>		
	<u>Printer, 3 Dwyer Pitot Tubes 18", 3 Dwyer Pitot</u>		
	<u>Tubes 36", 2 Dwyer Pitot Tubes 48", 2 Dwyer</u>		
	<u>Pitot Tubes 60", 2 Alnor Hydroic Meters MN650,</u>		
<b>Date debt was incurred</b>	<u>2 Shortridge Hydroic Meters HDM-250, 8</u>		
<u>03/2019</u>	<u>Fieldpiece Psychrometers SRH3, 1 TSI Meter</u>		
<b>Last 4 digits of account number</b>	<u>Airpro AP500, 1 TSI Probe VTH-S, 3 Alnor</u>		
<u>7 0 0 6</u>	<u>Multimeter EBT730, 2 Evergreen Multimeter -</u>		
	<u>Meter with Wrist Reporter, 6 Shortridge</u>		
<b>Do multiple creditors have an interest in the same property?</b>	<u>Multimeter ADM-860, 6 Cole-Parmer Tachometer</u>		
<input type="checkbox"/> No	<u>20250-26, 6 Cole - Parmer Anemometers</u>		
<input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.	<u>2250-15-CP338380, 6 Werner 6' Ladders, 5</u>		
<u>See continuation page.</u>	<u>Werner 8' Ladders, 2 Werner 10' Ladders, 1</u>		
	<u>Werner 12' Ladder, 2 Fieldpiece Clamp Meter</u>		
	<u>SC260, Desks and chairs, Minnesota Life on</u>		
	<u>Victor Olowu</u>		
	<b>Describe the lien</b>		
	<u>Small Business Administration Loan</u>		
	<b>Is the creditor an insider or related party?</b>		
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
	<b>Is anyone else liable on this claim?</b>		
<input type="checkbox"/> No			
<input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).			
	<b>As of the petition filing date, the claim is:</b>		
	Check all that apply.		
<input type="checkbox"/> Contingent			
<input type="checkbox"/> Unliquidated			
<input type="checkbox"/> Disputed			

Debtor Duro Legacy HVAC, Inc.  
Name

Case number (if known) \_\_\_\_\_

## Part 1: Additional Page

## Column A

## Amount of claim

Do not deduct the value of collateral.

## Column B

## Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<b>2.2 Creditor's name</b>	<b>Describe debtor's property that is subject to a lien</b>	<b>\$203,308.00</b>	<b>\$193,408.13</b>
Home Trust Bank	Accounts receivable under 90 days, Accounts receivable over 90 days, Desks and chairs, 3 Apple iPads 6th Generation, 2 Apple iPads 7th Generation, 3 Apple iPads 9th Generation, Dell Inspiron 3891 Desktop Computer, MIS Monitor 3CA9, HP Laptop, Dell Laptop, Lenovo Idea pad 5, HP Printer, 3 Dwyer Pitot Tubes 18", 3 Dwyer Pitot Tubes 36", 2 Dwyer Pitot Tubes 48", 2 Dwyer Pitot Tubes 60", 2 Alnor Hydroic Meters MN650, 2 Shortridge Hydroic Meters HDM-250, 8 Fieldpiece Psychrometers SRH3, 1 TSI Meter Airpro AP500, 1 TSI Probe VTH-S, 3 Alnor Multimeter EBT730, 2 Evergreen Multimeter - Meter with Wrist Reporter, 6 Shortridge Multimeter ADM-860, 6 Cole-Parmer Tachometer 20250-26, 6 Cole - Parmer Anemometers 2250-15-CP338380, 2 Fieldpiece Clamp Meter SC260, 6 Werner 6' Ladders, 5 Werner 8' Ladders, 2 Werner 10' Ladders, 1 Werner 12' Ladder, Minnesota Life on Victor Olowu		
<b>Creditor's mailing address</b>			
c/o Jennifer Gates			
6310 Fairview Road			
Charlotte, NC 28210			
<b>Creditor's email address, if known</b>			
<b>Date debt was incurred</b>			
09/2019			
<b>Last 4 digits of account number</b>			
7 0 0 4			
<b>Do multiple creditors have an interest in the same property?</b>			
<input type="checkbox"/> No			
<input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?			
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			
<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>			
<b>Describe the lien</b>			
SBA Express Line of Credit			
<b>Is the creditor an insider or related party?</b>			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
<b>Is anyone else liable on this claim?</b>			
<input type="checkbox"/> No			
<input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).			
<b>As of the petition filing date, the claim is:</b>			
Check all that apply.			
<input type="checkbox"/> Contingent			
<input type="checkbox"/> Unliquidated			
<input type="checkbox"/> Disputed			

Debtor Duro Legacy HVAC, Inc.  
Name

Case number (if known) \_\_\_\_\_

## Part 1: Additional Page

## Column A

## Amount of claim

Do not deduct the value of collateral.

## Column B

## Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.3 Creditor's name	Describe debtor's property that is subject to a lien	Amount of claim	Value of collateral that supports this claim
SBA EIDL		\$495,000.00	\$193,408.13
<b>Creditor's mailing address</b>	Accounts receivable under 90 days, Accounts receivable over 90 days, Desks and chairs, 3 Apple iPads 6th Generation, 2 Apple iPads 7th Generation, 3 Apple iPads 9th Generation, Dell Inspiron 3891 Desktop Computer, MIS Monitor 3CA9, HP Laptop, Dell Laptop, Lenovo Idea pad 5, HP Printer, 3 Dwyer Pitot Tubes 18", 3 Dwyer Pitot Tubes 36", 2 Dwyer Pitot Tubes 48", 2 Dwyer Pitot Tubes 60", 2 Alnor Hydroic Meters MN650, 2 Shortridge Hydroic Meters HDM-250, 8 Fieldpiece Psychrometers SRH3, 1 TSI Meter Airpro AP500, 1 TSI Probe VTH-S, 3 Alnor Multimeter EBT730, 2 Evergreen Multimeter - Meter with Wrist Reporter, 6 Shortridge Multimeter ADM-860, 6 Cole-Parmer Tachometer 20250-26, 6 Cole - Parmer Anemometers 2250-15-CP338380, 2 Fieldpiece Clamp Meter SC260, 6 Werner 6' Ladders, 5 Werner 8' Ladders, 2 Werner 10' Ladders, 1 Werner 12' Ladder, Minnesota Life on Victor Olowu		
<b>Creditor's mailing address</b>			
10737 Gateway West #300			
El Paso, TX 79935			
<b>Creditor's email address, if known</b>			
<b>Date debt was incurred</b>			
03/2020			
<b>Last 4 digits of account number</b>			
7 4 0 1			
<b>Do multiple creditors have an interest in the same property?</b>			
<input type="checkbox"/> No			
<input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?			
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			
<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>			
	<b>Describe the lien</b>		
	SBA Loan		
	<b>Is the creditor an insider or related party?</b>		
	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes		
	<b>Is anyone else liable on this claim?</b>		
	<input type="checkbox"/> No		
	<input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	<b>As of the petition filing date, the claim is:</b>		
	Check all that apply.		
	<input type="checkbox"/> Contingent		
	<input type="checkbox"/> Unliquidated		
	<input type="checkbox"/> Disputed		

Debtor Duro Legacy HVAC, Inc.  
Name

Case number (if known) \_\_\_\_\_

## Part 1: Additional Page

**2.1 Creditor's name**Home Trust Bank**Specify each creditor, including this creditor, and its relative priority.**

For Accounts receivable under 90 days: **1) Home Trust Bank;** 2) Home Trust Bank; 3) SBA EIDL; For Accounts receivable over 90 days: **1) Home Trust Bank;** 2) Home Trust Bank; 3) SBA EIDL; For 2 Apple iPads 7th Generation: **1) Home Trust Bank;** 2) Home Trust Bank; 3) SBA EIDL; For 3 Apple iPads 6th Generation: **1) Home Trust Bank;** 2) Home Trust Bank; 3) SBA EIDL; For 3 Apple iPads 9th Generation: **1) Home Trust Bank;** 2) Home Trust Bank; 3) SBA EIDL; For Dell Inspiron 3891 Desktop Computer: **1) Home Trust Bank;** 2) Home Trust Bank; 3) SBA EIDL; For MIS Monitor 3CA9: **1) Home Trust Bank;** 2) Home Trust Bank; 3) SBA EIDL; For HP Laptop: **1) Home Trust Bank;** 2) Home Trust Bank; 3) SBA EIDL; For Dell Laptop: **1) Home Trust Bank;** 2) Home Trust Bank; 3) SBA EIDL; For Lenovo Idea pad 5: **1) Home Trust Bank;** 2) Home Trust Bank; 3) SBA EIDL; For HP Printer: **1) Home Trust Bank;** 2) Home Trust Bank; 3) SBA EIDL; For 3 Dwyer Pitot Tubes 18": **1) Home Trust Bank;** 2) Home Trust Bank; 3) SBA EIDL; For 3 Dwyer Pitot Tubes 36": **1) Home Trust Bank;** 2) Home Trust Bank; 3) SBA EIDL; For 2 Dwyer Pitot Tubes 48": **1) Home Trust Bank;** 2) Home Trust Bank; 3) SBA EIDL; For 2 Dwyer Pitot Tubes 60": **1) Home Trust Bank;** 2) Home Trust Bank; 3) SBA EIDL; For 2 Alnor Hydroic Meters MN650: **1) Home Trust Bank;** 2) Home Trust Bank; 3) SBA EIDL; For 2 Shortridge Hydroic Meters HDM-250: **1) Home Trust Bank;** 2) Home Trust Bank; 3) SBA EIDL; For 8 Fieldpiece Psychrometers SRH3: **1) Home Trust Bank;** 2) Home Trust Bank; 3) SBA EIDL; For 1 TSI Meter Airpro AP500: **1) Home Trust Bank;** 2) Home Trust Bank; 3) SBA EIDL; For 1 TSI Probe VTH-S: **1) Home Trust Bank;** 2) Home Trust Bank; 3) SBA EIDL; For 3 Alnor Multimeter EBT730: **1) Home Trust Bank;** 2) Home Trust Bank; 3) SBA EIDL; For 2 Evergreen Multimeter - Meter with Wrist Reporter: **1) Home Trust Bank;** 2) Home Trust Bank; 3) SBA EIDL; For 6 Shortridge Multimeter ADM-860: **1) Home Trust Bank;** 2) Home Trust Bank; 3) SBA EIDL; For 6 Cole-Parmer Tachometer 20250-26: **1) Home Trust Bank;** 2) Home Trust Bank; 3) SBA EIDL; For 6 Cole - Parmer Anemometers 2250-15-CP338380: **1) Home Trust Bank;** 2) Home Trust Bank; 3) SBA EIDL; For 6 Werner 6' Ladders: **1) Home Trust Bank;** 2) Home Trust Bank; 3) SBA EIDL; For 5 Werner 8' Ladders: **1) Home Trust Bank;** 2) Home Trust Bank; 3) SBA EIDL; For 2 Werner 10' Ladders: **1) Home Trust Bank;** 2) Home Trust Bank; 3) SBA EIDL; For 1 Werner 12' Ladder: **1) Home Trust Bank;** 2) Home Trust Bank; 3) SBA EIDL; For 2 Fieldpiece Clamp Meter SC260: **1) Home Trust Bank;** 2) Home Trust Bank; 3) SBA EIDL; For Desks and chairs: **1) Home Trust Bank;** 2) Home Trust Bank; 3) SBA EIDL; For Minnesota Life on Victor Olowu: **1) Home Trust Bank;** 2) Home Trust Bank; 3) SBA EIDL



Debtor Duro Legacy HVAC, Inc.  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**Part 2:** List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Home Trust Bank		
c/o Jennifer Gates		
6310 Fairview Road	Line 2. <u>1</u>	__ __ __ __
Charlotte, NC 28210		
Home Trust Bank		
c/o Jennifer Gates		
6310 Fairview Road	Line 2. <u>2</u>	__ __ __ __
Charlotte, NC 28210		
	Line 2. __	__ __ __ __
	Line 2. __	__ __ __ __
	Line 2. __	__ __ __ __
	Line 2. __	__ __ __ __
	Line 2. __	__ __ __ __
	Line 2. __	__ __ __ __

Debtor Duro Legacy HVAC, Inc.  
Name

Case number (if known) \_\_\_\_\_

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
<div></div> <div></div> <div></div>	Line 2. <u>    </u>	<u>    </u> <u>    </u> <u>    </u> <u>    </u>





Fill in this information to identify the case:

Debtor name Duro Legacy HVAC, Inc.

United States Bankruptcy Court for the:

Western District of Texas

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims****1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)**☒ No. Go to Part 2.☐ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount	
<b>2.1</b>	<b>Priority creditor's name and mailing address</b> _____ _____ _____  <b>Date or dates debt was incurred</b> _____  <b>Last 4 digits of account number</b> ____ ____ ____ ____ <b>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) _____</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	_____	_____
<b>2.2</b>	<b>Priority creditor's name and mailing address</b> _____ _____ _____  <b>Date or dates debt was incurred</b> _____  <b>Last 4 digits of account number</b> ____ ____ ____ ____ <b>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) _____</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	_____	_____

Debtor Duro Legacy HVAC, Inc.

Case number (if known) \_\_\_\_\_

Name

**Part 2:** List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
<b>3.1</b>	<b>Nonpriority creditor's name and mailing address</b> <u>American Express</u>  <b>Business Line of Credit</b>  <u>PO Box 570622</u> <u>Atlanta, GA 30357</u>  <b>Date or dates debt was incurred</b> <u>02/2023</u> <b>Last 4 digits of account number</b> <u>7 2 0 6</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Line of Credit</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <b>\$12,449.00</b>
<b>3.2</b>	<b>Nonpriority creditor's name and mailing address</b> <u>American Express</u>  <u>PO Box 981535</u> <u>El Paso, TX 79998-1535</u>  <b>Date or dates debt was incurred</b> <u>05/2023</u> <b>Last 4 digits of account number</b> <u>1 0 0 9</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Credit Card</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <b>\$373.00</b>
<b>3.3</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Cen-Tex Air Balance, Inc.</u>  <u>PO Box 1931</u> <u>Belton, TX 76513</u>  <b>Date or dates debt was incurred</b> <u>03/2019</u> <b>Last 4 digits of account number</b> <u>      </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Purchase of Business</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <b>\$74,229.00</b>
<b>3.4</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Chase</u>  <u>P.O. Box 15298</u> <u>Wilmington, DE 19850-5298</u>  <b>Date or dates debt was incurred</b> <u>12/2019</u> <b>Last 4 digits of account number</b> <u>3 9 2 0</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Credit Card</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <b>\$33,994.00</b>

Debtor Duro Legacy HVAC, Inc.  
Name

Case number (if known) \_\_\_\_\_

**Part 2:** Additional Page

<b>3.5</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Chase</u> <u>P.O. Box 15298</u> <u>Wilmington, DE 19850-5298</u>  <b>Date or dates debt was incurred</b> <u>10/2022</u> <b>Last 4 digits of account number</b> <u>2 6 7 3</u>	<b>As of the petition filing date, the claim is:</b> <u>\$24,129.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Credit Card</u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.6</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Fora Financial Advance, LLC</u> <u>Attn: Legal Department</u> <u>1385 Broadway 15th Floor</u> <u>New York, NY 10018</u>  <b>Date or dates debt was incurred</b> <u>04/07/2023</u> <b>Last 4 digits of account number</b> <u>    </u>	<b>As of the petition filing date, the claim is:</b> <u>\$68,628.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Merchant Advance</u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.7</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Randy Eastlack</u> <u>The Law Offices of Kell A. Simon</u> <u>501 North IH-35 Suite 111</u> <u>Austin, TX 78702</u>  <b>Date or dates debt was incurred</b> <u>01/2022</u> <b>Last 4 digits of account number</b> <u>    </u>	<b>As of the petition filing date, the claim is:</b> <u>\$25,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Employee Settlement</u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.8</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Victor Olowu</u> <u>16333 Great Oaks Drive Suite 101</u> <u>Round Rock, TX 78681</u>  <b>Date or dates debt was incurred</b> <u>    </u> <b>Last 4 digits of account number</b> <u>    </u>	<b>As of the petition filing date, the claim is:</b> <u>\$25,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Promissory Note</u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Duro Legacy HVAC, Inc.  
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Case number (if known) \_\_\_\_\_

**Part 2:** Additional Page

<b>3.9</b>	<b>Nonpriority creditor's name and mailing address</b> <u>WebBank</u> <u>4315 Pickett Road</u> <u>Saint Joseph, MO 64503</u>  Date or dates debt was incurred <u>05/16/2023</u> Last 4 digits of account number <u>2 6 a 5</u>	<b>As of the petition filing date, the claim is:</b> <u>\$2,925.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Invoice Factoring</u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.10</b>	<b>Nonpriority creditor's name and mailing address</b> <u>WebBank</u> <u>4315 Pickett Road</u> <u>Saint Joseph, MO 64503</u>  Date or dates debt was incurred <u>05/16/2023</u> Last 4 digits of account number <u>6 8 1 5</u>	<b>As of the petition filing date, the claim is:</b> <u>\$3,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Invoice Factoring</u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.11</b>	<b>Nonpriority creditor's name and mailing address</b> <u>WebBank</u> <u>4315 Pickett Road</u> <u>Saint Joseph, MO 64503</u>  Date or dates debt was incurred <u>06/02/2023</u> Last 4 digits of account number <u>a 9 2 f</u>	<b>As of the petition filing date, the claim is:</b> <u>\$1,525.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Invoice Factoring</u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.12</b>	<b>Nonpriority creditor's name and mailing address</b> <u>WebBank</u> <u>4315 Pickett Road</u> <u>Saint Joseph, MO 64503</u>  Date or dates debt was incurred <u>06/02/2023</u> Last 4 digits of account number <u>4 0 5 3</u>	<b>As of the petition filing date, the claim is:</b> <u>\$4,425.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Invoice Factoring</u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Duro Legacy HVAC, Inc.  
Name

Case number (if known) \_\_\_\_\_

## Part 2: Additional Page

## 3.13 Nonpriority creditor's name and mailing address

WebBank4315 Pickett RoadSaint Joseph, MO 64503Date or dates debt was incurred 06/02/2023Last 4 digits of account number a 8 e a

As of the petition filing date, the claim is:

\$3,050.00

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: Invoice Factoring

Is the claim subject to offset?

- ☒ No  
☐ Yes

Debtor **Duro Legacy HVAC, Inc.**  
Name

Case number (if known) \_\_\_\_\_

**Part 4:** Total Amounts of the Priority and Nonpriority Unsecured Claims**5. Add the amounts of priority and nonpriority unsecured claims.**

Total of claim amounts

5a. **Total claims from Part 1**5a. **\$0.00**5b. **Total claims from Part 2**5b. **+** **\$278,727.00**5c. **Total of Parts 1 and 2**  
Lines 5a + 5b = 5c.5c. **\$278,727.00**

## Fill in this information to identify the case:

Debtor name Duro Legacy HVAC, Inc.United States Bankruptcy Court for the:  
Western District of TexasCase number (if known): \_\_\_\_\_ Chapter 11☐ Check if this is an amended filing

## Official Form 206G

## Schedule G: Executory Contracts and Unexpired Leases

12/15

**Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.**

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

## 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	<u>Office Lease</u> <u>Contract to be ASSUMED</u>	<u>JCA, LLC</u> <u>16333 S. Great Oaks Drive Suite 121</u> <u>Round Rock, TX 78761</u>
	State the term remaining	<u>0 months</u>	
	List the contract number of any government contract		
2.2	State what the contract or lease is for and the nature of the debtor's interest	<u>Office Lease</u> <u>Contract to be ASSUMED</u>	<u>JCA, LLC</u> <u>16333 S. Great Oaks Drive Suite 121</u> <u>Round Rock, TX 78761</u>
	State the term remaining	<u>0 months</u>	
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		

Fill in this information to identify the case:

Debtor name Duro Legacy HVAC, Inc.

United States Bankruptcy Court for the: Western District of Texas  
(State)

Case number (If known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206H

## Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

## 1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 Olowu, Victor	16333 S. Great Oaks Drive Suite 101 Street  Round Rock, TX 78681 City State ZIP Code	Home Trust Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		Home Trust Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		SBA EIDL	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	Street  City State ZIP Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	Street  City State ZIP Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	Street  City State ZIP Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G



Debtor Duro Legacy HVAC, Inc.  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.5	<div>_____</div> <div>Street</div> <div>_____</div> <div>_____</div> <div>City State ZIP Code</div>	<div>_____</div> <div> <input type="checkbox"/> D  <input type="checkbox"/> E/F  <input type="checkbox"/> G </div>	
2.6	<div>_____</div> <div>Street</div> <div>_____</div> <div>_____</div> <div>City State ZIP Code</div>	<div>_____</div> <div> <input type="checkbox"/> D  <input type="checkbox"/> E/F  <input type="checkbox"/> G </div>	

Fill in this information to identify the case:

Debtor name Duro Legacy HVAC, Inc.

United States Bankruptcy Court for the:

Western District of TexasCase number (if known): \_\_\_\_\_ Chapter 11☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1:** Summary of Assets**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real Property:**Copy line 88 from *Schedule A/B*.....\$0.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*.....\$205,552.34**1c. Total of all property:**Copy line 92 from *Schedule A/B*.....\$205,552.34**Part 2:** Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....\$1,513,553.00**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....\$0.00**3b. Total amount of claims of non-priority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....**+** \$278,727.00**4. Total liabilities**.....

Lines 2 + 3a + 3b

\$1,792,280.00

## Fill in this information to identify the case:

Debtor name Duro Legacy HVAC, Inc.

United States Bankruptcy Court for the:

Western District of Texas

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/22**The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).****Part 1: Income****1. Gross revenue from business**☐ None**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****Sources of revenue**

Check all that apply

**Gross revenue**

(before deductions and exclusions)

**From the beginning of the fiscal year to filing date:**From 01/01/2023 to Filing date  
MM/ DD/ YYYY☒ Operating a business\$487,870.10☐ Other \_\_\_\_\_**For prior year:**From 01/01/2022 to 12/31/2022  
MM/ DD/ YYYY MM/ DD/ YYYY☒ Operating a business\$762,183.00☐ Other \_\_\_\_\_**For the year before that:**From 01/01/2021 to 12/31/2021  
MM/ DD/ YYYY MM/ DD/ YYYY☒ Operating a business\$469,420.00☐ Other \_\_\_\_\_**2. Non-business revenue**Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.☒ None**Description of sources of revenue****Gross revenue from each source**

(before deductions and exclusions)

**From the beginning of the fiscal year to filing date:**From 01/01/2023 to Filing date  
MM/ DD/ YYYY**For prior year:**From 01/01/2022 to 12/31/2022  
MM/ DD/ YYYY MM/ DD/ YYYY**For the year before that:**From 01/01/2021 to 12/31/2021  
MM/ DD/ YYYY MM/ DD/ YYYY

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1. Home Trust Bank Creditor's name 6310 Fairview Road Street c/o Jennifer Gates Charlotte, NC 28210 City State ZIP Code	05/05/2023	\$15,108.94	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
3.2. Chase Bank -3920 Creditor's name PO Box 15298 Street Wilmington, DE 19850-5298 City State ZIP Code	04/10/2023 05/05/2023 5/22/2023 05/30/2023 06/12/2023 05/24/2023	\$9,505.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Credit Card
3.3. Chase Bank - 2673 Creditor's name P. O. Box 15398 Street Wilmington, DE 19850-5298 City State ZIP Code	04/05/2023 04/10/2023 04/18/2023 04/26/2023 05/05/2023 05/09/2023 05/15/2023 05/16/2023 05/22/2023 05/24/2023 05/31/2023 06/06/2023 06/08/2023	\$16,003.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Credit Card

Name

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. _____ Creditor's name  _____ Street  _____  City State ZIP Code	_____	\$0.00	_____  _____  _____
Relationship to debtor			
Debtor			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
5.1. _____ Creditor's name  _____ Street  _____  City State ZIP Code	_____	_____	_____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
6.1. _____ Creditor's name  _____ Street  _____  City State ZIP Code	XXXX- _ _ _ _	_____	_____

Duro Legacy HVAC, Inc.

Case number (if known)

Name

**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None

7.1.	Case title	Nature of case	Court or agency's name and address	Status of case
			Name	<input type="checkbox"/> Pending
	Case number		Street	<input type="checkbox"/> On appeal
				<input type="checkbox"/> Concluded
			City State ZIP Code	

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

8.1.	Custodian's name and address	Description of the property	Value
	Custodian's name		
	Street	Case title	Court name and address
			Name
	City State ZIP Code	Case number	Street
		Date of order or assignment	City State ZIP Code

**Part 4: Certain Gifts and Charitable Contributions**

**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

9.1.	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
	Recipient's name			
	Street			
	City State ZIP Code			
	Recipient's relationship to debtor			

**Part 5: Certain Losses**

**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

Name

**Description of the property lost and how the loss occurred**

**Amount of payments received for the loss**

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (*Schedule A/B: Assets – Real and Personal Property*).

**Date of loss**

**Value of property lost**

10.1. \_\_\_\_\_

**Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

11.1. \_\_\_\_\_

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
Frank B Lyon	Attorney's Fee	06/17/2023	\$5,000.00
Address	Attorney's Fee	07/19/2023	\$2,500.00
PO Box 50210 Street	Filing Fees	08/04/2023	\$1,738.00
Austin, TX 78763-0210 City State ZIP Code			
Email or website address			
Who made the payment, if not debtor?			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

12.1. \_\_\_\_\_

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
Trustee			

Name

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

13.1.	Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
<div>Address</div> <div>Street</div> <div>CityStateZIP Code</div> <div>Relationship to debtor</div>				

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

14.1.	Address	Dates of occupancy
	Street	FromTo
	CityStateZIP Code	

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:  
—diagnosing or treating injury, deformity, or disease, or  
—providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.



Name

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.1.

Facility name

Street

City State ZIP Code

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

☐ Electronically

☐ Paper

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

☒ No.

☐ Yes. State the nature of the information collected and retained. \_\_\_\_\_

Does the debtor have a privacy policy about that information?

☐ No

☐ Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

☐ No. Go to Part 10.

☒ Yes. Does the debtor serve as plan administrator?

☒ No. Go to Part 10.

☐ Yes. Fill in below:

Name of plan

Employer identification number of the plan

EIN: \_ \_ - \_ \_ \_ \_ \_

Has the plan been terminated?

☐ No

☐ Yes

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial institution name and address

Last 4 digits of account number

Type of account

Date account was closed, sold, moved, or transferred

Last balance before closing or transfer

18.1

Name

Street

City State ZIP Code

XXXX- \_ \_ \_ \_

☐ Checking

☐ Savings

☐ Money market

☐ Brokerage

☐ Other

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

19.1	Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	Name			<input type="checkbox"/> No
	Street			<input type="checkbox"/> Yes
		Address		
	City State ZIP Code			

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

20.1	Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	Name			<input type="checkbox"/> No
	Street			<input type="checkbox"/> Yes
		Address		
	City State ZIP Code			

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Name			
Street			
City State ZIP Code			

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- **Environmental law** means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- **Site** means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Name

- **Hazardous material** means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

☒ No

☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
	Name		<input type="checkbox"/> Pending
<b>Case number</b>	Street		<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
	City State ZIP Code		

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

☒ No

☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

☒ No

☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Name

**Business name and address**

**Describe the nature of the business**

**Employer Identification number**

Do not include Social Security number or ITIN.

25.1.

Name

Street

City State ZIP Code

EIN: \_\_\_\_\_

**Dates business existed**

From \_\_\_\_\_ To \_\_\_\_\_

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

**Name and address**

**Dates of service**

26a.1.

Brilliant Solutions Group

From 04/01/2020 To Present

Name

332 S. Michigan Avenue Suite 800

Street

Chicago, IL 60604

City State ZIP Code

**Name and address**

**Dates of service**

26a.2.

Littwin Associates LLC

From 04/01/2020 To Present

Name

12001 Research Parkway Suite 236

Street

Orlando, FL 32826

City State ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

**Name and address**

**Dates of service**

26b.1.

Olowu, Victor

From 02/12/2019 To Present

Name

16333 S. Great Oaks Drive Suite 101

Street

Round Rock, TX 78681

City State ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

**Name and address**

**If any books of account and records are unavailable, explain why**

26c.1.

Olowu, Victor

Name

16333 S Great Oaks Dr Suite 101

Street

Round Rock, TX 78681-3661

City State ZIP Code

Name

- 26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

- 26d.1. HomeTrust Bank  
 Name  
6310 Fairview Road  
 Street  
Charlotte, NC 28210  
 City State ZIP Code

## 27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
<u>Joe Castenon</u>	<u>12/31/2022</u>	<u>\$36,165.00</u>

Name and address of the person who has possession of inventory records

- 27.1. Olowu, Victor  
 Name  
16333 S. Great Oaks Drive Suite 101  
 Street  
Round Rock, TX 78681  
 City State ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
<u>Olowu, Victor</u>	<u>16333 S. Great Oaks Drive Suite 101 Round Rock, TX 78681</u>	<u>President, Shareholder</u>	<u>20.40%</u>
<u>Victor Olowu 401(k)</u>	<u>16333 S Great Oaks Drive Suite 101 Round Rock, TX 78681</u>	<u>, Shareholder</u>	<u>41.30%</u>
<u>Travis Melvin</u>	<u>4030 N. Central Expressway Apt. 356 Dallas, TX 75204</u>	<u>, Shareholder</u>	<u>15.20%</u>
<u>Terence McPherson</u>	<u>5005 Galleria Road Apt. 3333 Dallas, TX 75244</u>	<u>, Shareholder</u>	<u>12.60%</u>
<u>Mark Hamilton</u>	<u>1007 Atlantic Avenue #3F Brooklyn, NY 11238</u>	<u>, Shareholder</u>	<u>10.60%</u>

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
<u></u>	<u></u>	<u></u>	From <u></u> To <u></u>

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. <u>Olowu, Victor</u> Name	<u>\$3,461.54</u>	<u>07/01/2022</u>	<u>Salary</u>
<u>16333 S. Great Oaks Drive Suite 101</u> Street	<u>\$3,461.54</u>	<u>07/15/2022</u>	
	<u>\$3,461.54</u>	<u>07/29/2022</u>	
	<u>\$3,461.54</u>	<u>08/12/2022</u>	
<u>Round Rock, TX 78681</u> City State ZIP Code	<u>\$3,461.54</u>	<u>08/26/2022</u>	
<b>Relationship to debtor</b>	<u>\$3,461.54</u>	<u>09/09/2022</u>	
<u>President</u>	<u>\$3,461.54</u>	<u>09/23/2022</u>	
	<u>\$3,461.54</u>	<u>09/30/2022</u>	
	<u>\$3,461.54</u>	<u>10/07/2022</u>	
	<u>\$3,461.54</u>	<u>10/21/2022</u>	
	<u>\$3,461.54</u>	<u>11/04/2022</u>	
	<u>\$3,461.54</u>	<u>11/18/2022</u>	
	<u>\$3,461.54</u>	<u>12/02/2022</u>	
	<u>\$3,461.54</u>	<u>07/28/2023</u>	

**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

☒ No

☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

EIN: \_ \_ - \_ \_ \_ \_ \_

**32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

☒ No

☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
--------------------------	--

EIN: \_ \_ - \_ \_ \_ \_ \_

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/09/2023  
MM/ DD/ YYYY

**X** /s/ Victor Olowu Printed name Victor Olowu  
Signature of individual signing on behalf of the debtor

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No  
☐ Yes

Fill in this information to identify the case:

Debtor name Duro Legacy HVAC, Inc.

United States Bankruptcy Court for the:

Western District of Texas

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	American Express Business Line of Credit PO Box 570622 Atlanta, GA 30357	(888) 986-8263	Line of Credit				\$12,449.00
2	American Express PO Box 981535 El Paso, TX 79998-1535		Credit Card				\$373.00
3	Cen-Tex Air Balance, Inc. PO Box 1931 Belton, TX 76513	(254) 624-2364	Purchase of Business				\$74,229.00
4	Chase P.O. Box 15298 Wilmington, DE 19850-5298		Credit Card				\$33,994.00
5	Chase P.O. Box 15298 Wilmington, DE 19850-5298		Credit Card				\$24,129.00
6	Fora Financial Advance, LLC Attn: Legal Department 1385 Broadway 15th Floor New York, NY 10018		Merchant Advance				\$68,628.00
7	Home Trust Bank c/o Jennifer Gates 6310 Fairview Road Charlotte, NC 28210		Small Business Administration Loan		\$815,245.00	\$193,408.13	\$815,245.00
8	Home Trust Bank c/o Jennifer Gates 6310 Fairview Road Charlotte, NC 28210		SBA Express Line of Credit		\$203,308.00	\$193,408.13	\$9,899.87



Debtor Duro Legacy HVAC, Inc.  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Randy Eastlack The Law Offices of Kell A. Simon 501 North IH-35 Suite 111 Austin, TX 78702	(512) 898-9019	Employee Settlement				\$25,000.00
10	SBA EIDL 10737 Gateway West #300 El Paso, TX 79935		SBA Loan		\$495,000.00	\$193,408.13	\$495,000.00
11	Victor Olowu 16333 Great Oaks Drive Suite 101 Round Rock, TX 78681	(512) 264-4554	Promissory Note				\$25,000.00
12	WebBank 4315 Pickett Road Saint Joseph, MO 64503		Invoice Factoring				\$4,425.00
13	WebBank 4315 Pickett Road Saint Joseph, MO 64503		Invoice Factoring				\$3,050.00
14	WebBank 4315 Pickett Road Saint Joseph, MO 64503		Invoice Factoring				\$3,000.00
15	WebBank 4315 Pickett Road Saint Joseph, MO 64503		Invoice Factoring				\$2,925.00
16	WebBank 4315 Pickett Road Saint Joseph, MO 64503		Invoice Factoring				\$1,525.00
17							
18							
19							
20							

B2030 (Form 2030) (12/15)

# United States Bankruptcy Court

Western District of Texas

**In re** Duro Legacy HVAC, Inc.

Case No. \_\_\_\_\_

**Debtor**

Chapter 11

## DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept ..... \$9,238.00

Prior to the filing of this statement I have received ..... \$9,238.00

Balance Due ..... \$0.00

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

B2030 (Form 2030) (12/15)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

08/09/2023  
*Date*

/s/ Frank B Lyon  
Frank B Lyon  
*Signature of Attorney*

Bar Number: 12739800  
Frank B Lyon  
PO Box 50210  
Austin, TX 78763-0210  
Phone: (512) 345-8964

Frank B Lyon  
*Name of law firm*

**IN THE UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
AUSTIN DIVISION**

IN RE: **Duro Legacy HVAC, Inc.**

CASE NO

CHAPTER 11

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 08/09/2023 Signature /s/ Victor Olowu  
Victor Olowu, President

American Express  
Business Line of Credit  
PO Box 570622  
Atlanta, GA 30357

American Express  
PO Box 981535  
El Paso, TX 79998-1535

Cen-Tex Air Balance, Inc.  
PO Box 1931  
Belton, TX 76513

Chase  
P.O. Box 15298  
Wilmington, DE 19850-5298

Fora Financial Advance, LLC  
Attn: Legal Department  
1385 Broadway 15th Floor  
New York, NY 10018

Home Trust Bank  
c/o Jennifer Gates  
6310 Fairview Road  
Charlotte, NC 28210

JCA, LLC  
16333 S. Great Oaks Drive Suite 121  
Round Rock, TX 78761

Victor Olowu  
16333 S. Great Oaks Drive Suite 101  
Round Rock, TX 78681

Randy Eastlack  
The Law Offices of Kell A. Simon  
501 North IH-35 Suite 111  
Austin, TX 78702

SBA EIDL  
10737 Gateway West #300  
El Paso, TX 79935

Victor Olowu  
16333 Great Oaks Drive Suite 101  
Round Rock, TX 78681

WebBank  
4315 Pickett Road  
Saint Joseph, MO 64503